www.techneith.com

# **TABLEAU ODOO CONNECTOR**

Simple and Fast

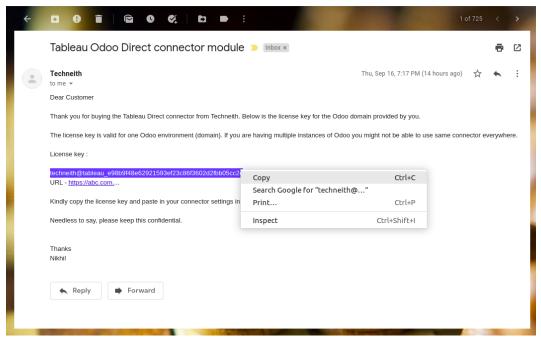
Real-Time Data

Secure

# Steps to Connect

## Step1 : Module Setup

**1.1:** Get your License key from mail received from TECHNEITH on your email. Copy your License key.



**1.2 :** Install Tableau-Odoo Connector Module



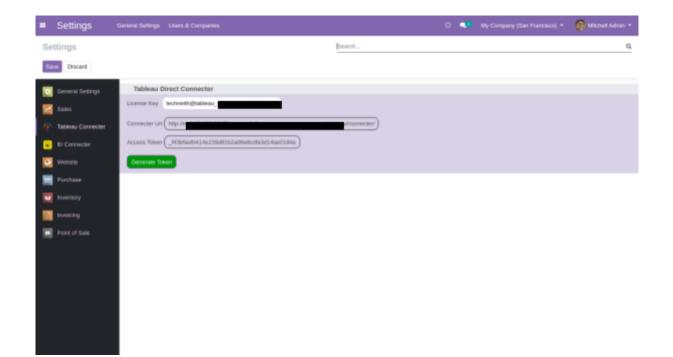
#### **1.3 :** Navigate to Tableau Connector in Settings

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# **1.4 :** Paste license key in License Key field. (license key copied in step 1.1)

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#### **1.5 :** Click **Save** and **Generate Tocken** to generate your credentials

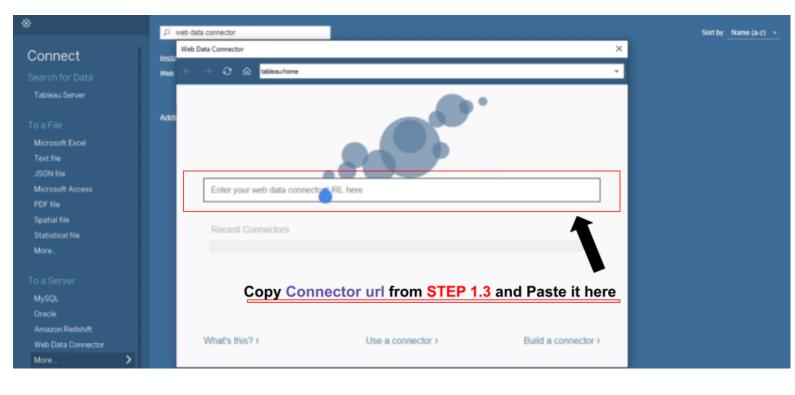


## Step 2 : Open Tableau Client

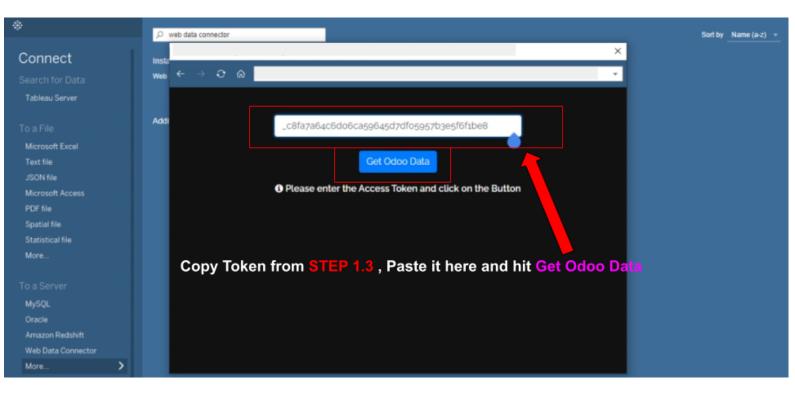
#### 2.1: Navigate to Web Data Connector



#### 2.2: Connect to Connector URL



#### **2.3 :** Enter token to link Data



## Step 3 : Access Tables Data

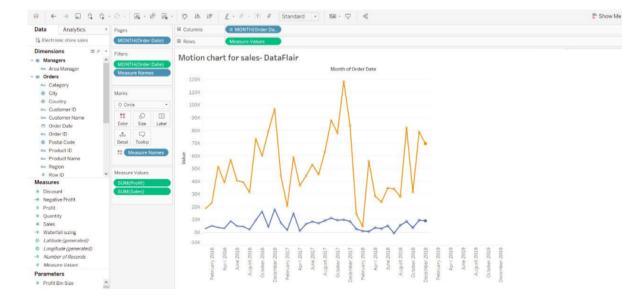
#### 3.1: Navigate to Web Data Connector

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#### **3.2 :** Get Updated Table Data and Open Sheet

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#### **3.3 :** Odoo Data is Now Connected in Real-Time with Tableau



# <u>Steps to Update Existing</u> <u>Sheet in Tableau</u>

(Here we can see user "Billy Fox" has total of "10K")

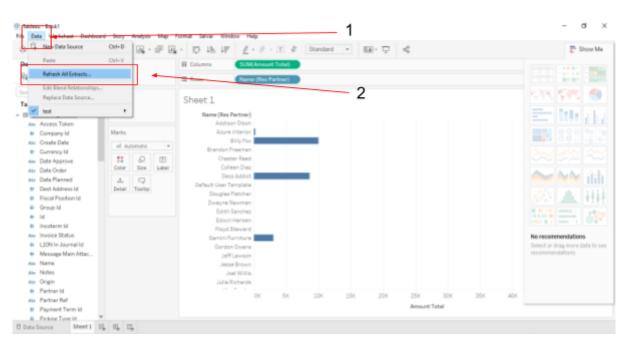
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We update that record to "80,000" unit



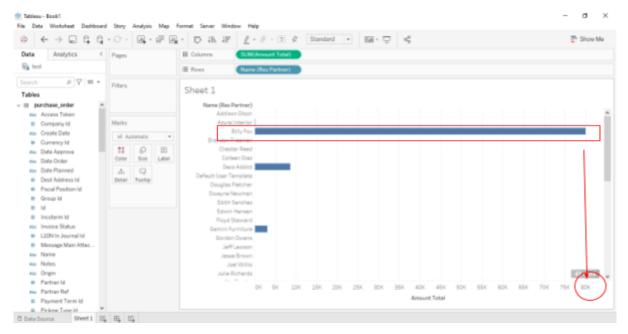
Head to Tableau and click "Refresh All Extracts" in "Data" submenu

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Click on "Refresh" button in "Refresh All Extracts" Dialogue Window

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We can see Refreshing being done (Time to refresh depends on data to be fetched)



(Once Refresh is done, we can see changes in out Tableau Data)