

# TABLEAU ODOO CONNECTOR

Simple and Fast

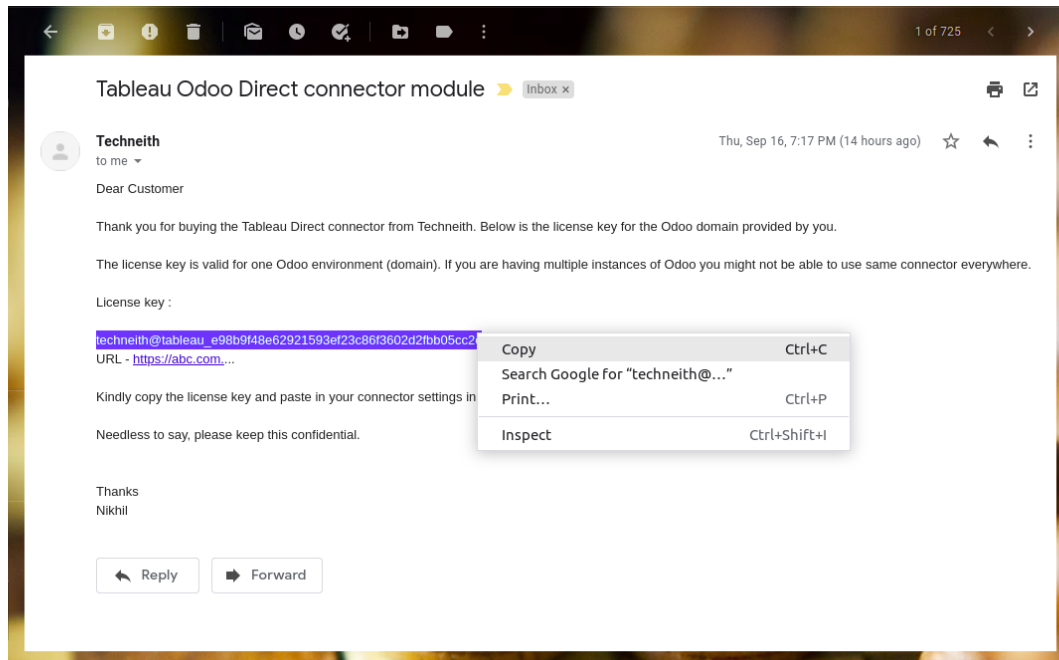
Real-Time Data

Secure

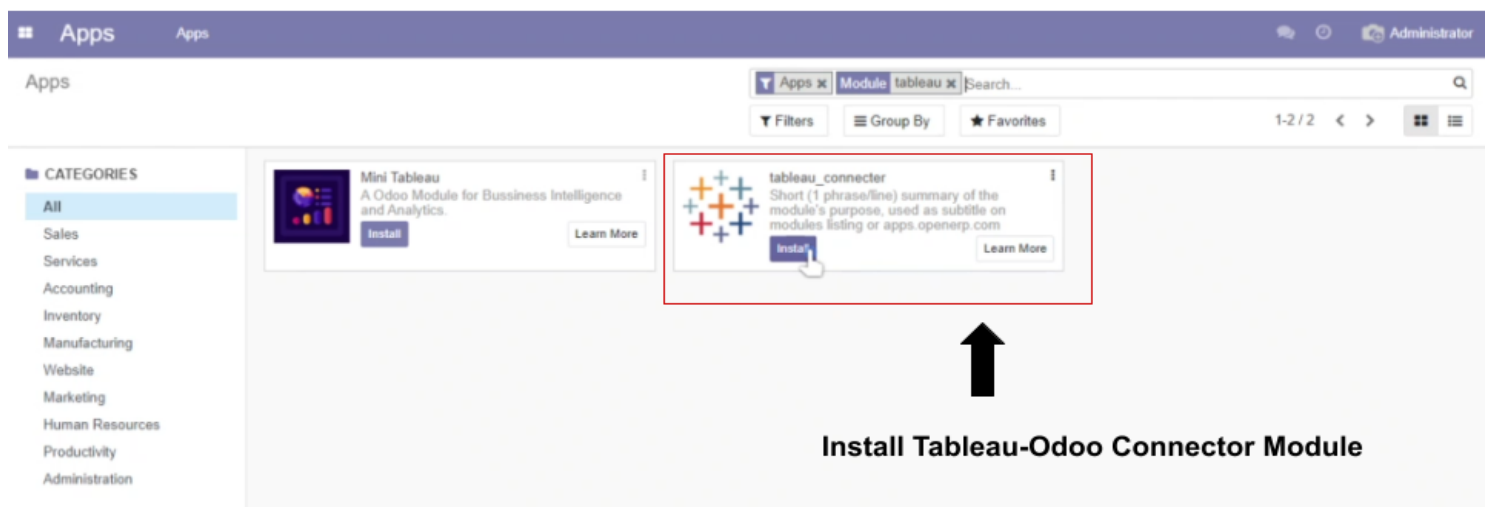
## Steps to Connect

# Step 1 : Module Setup

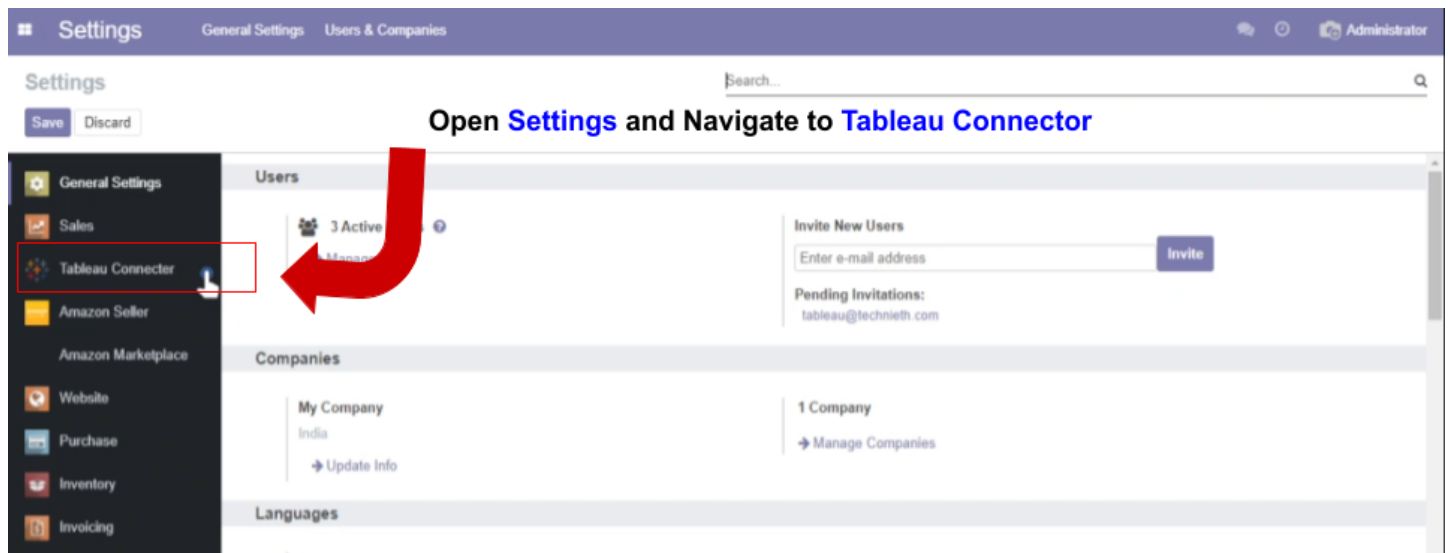
- 1.1 :** Get your License key from mail received from TECHNEITH on your email. Copy your License key.



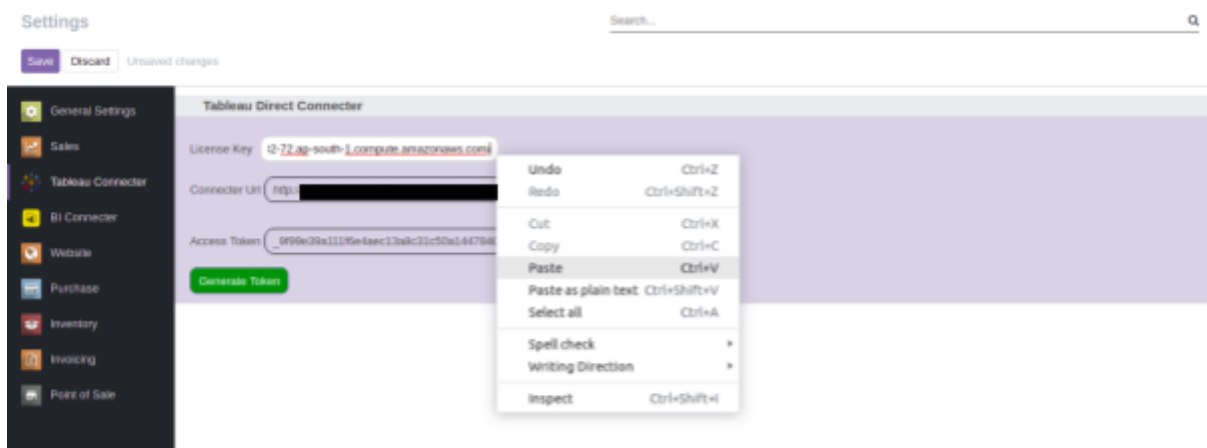
- 1.2 :** Install Tableau-Odoo Connector Module



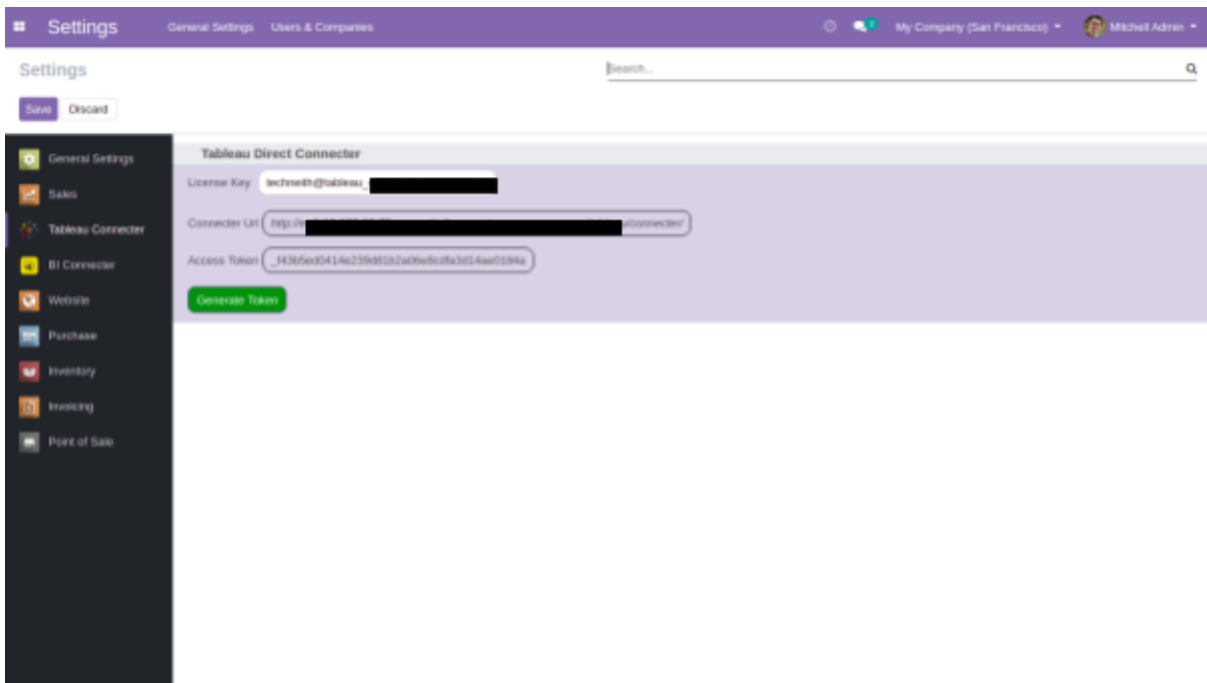
### 1.3 :      Navigate to Tableau Connector in Settings



### 1.4 :      Paste license key in License Key field. (license key copied in step 1.1)

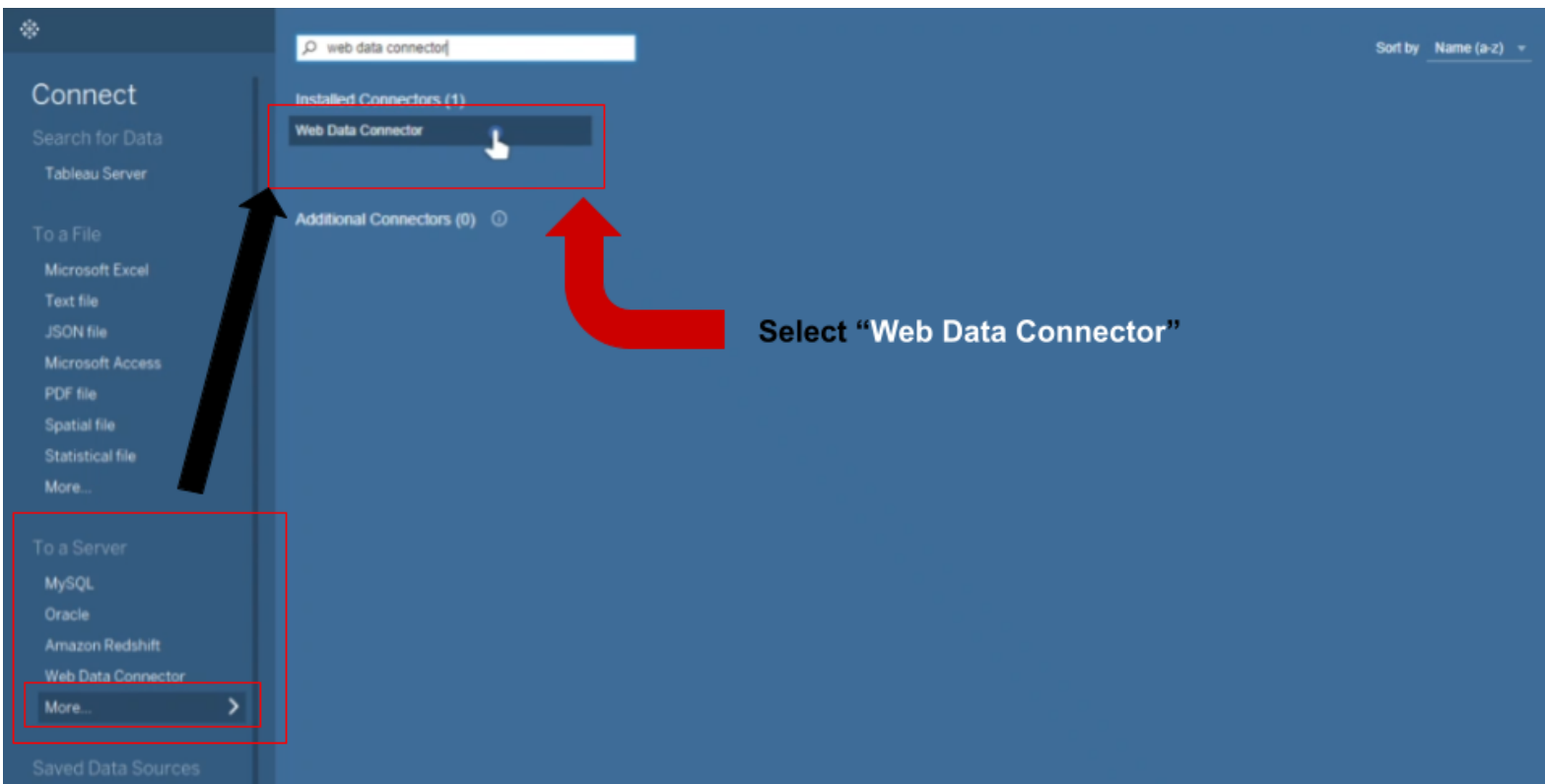


### 1.5 :      Click **Save** and **Generate Token** to generate your credentials

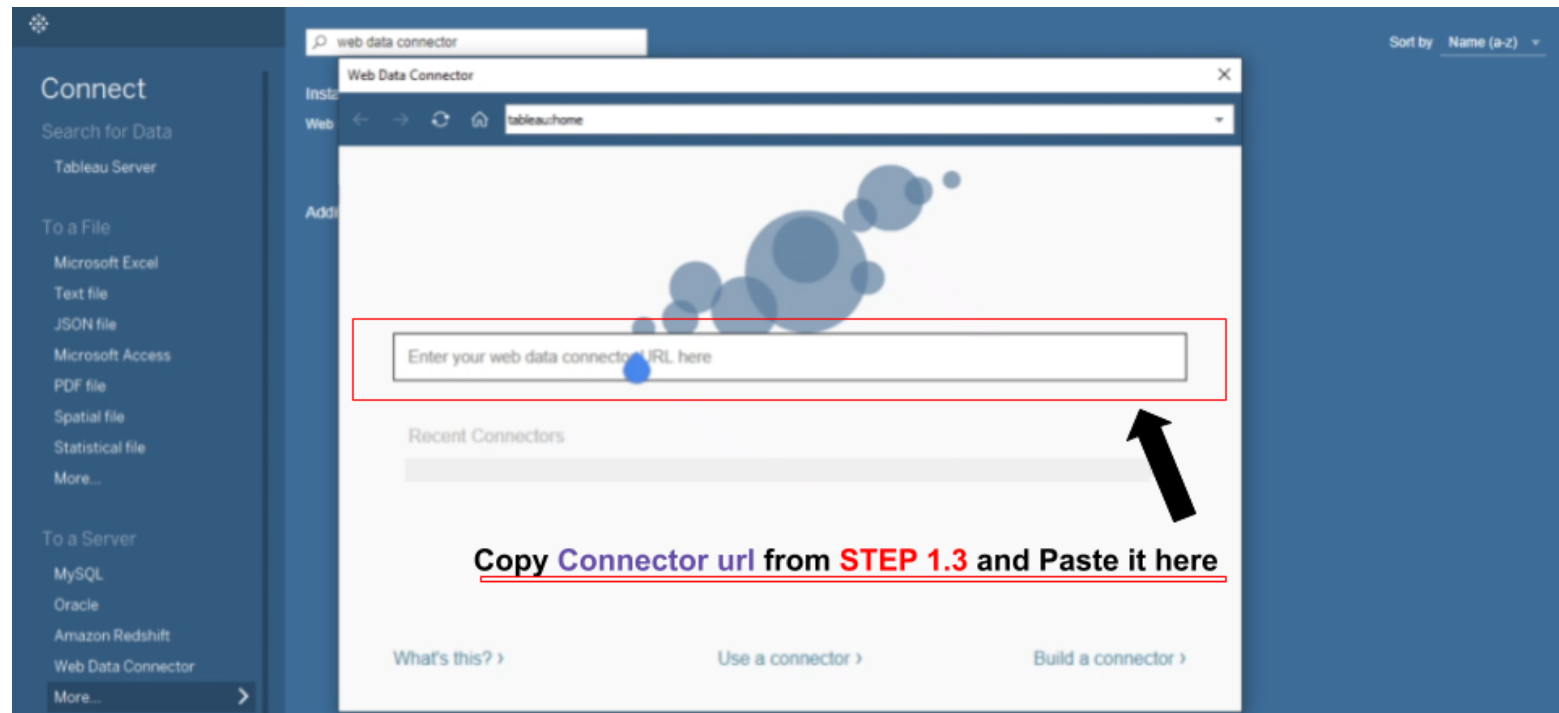


## Step 2 : Open Tableau Client

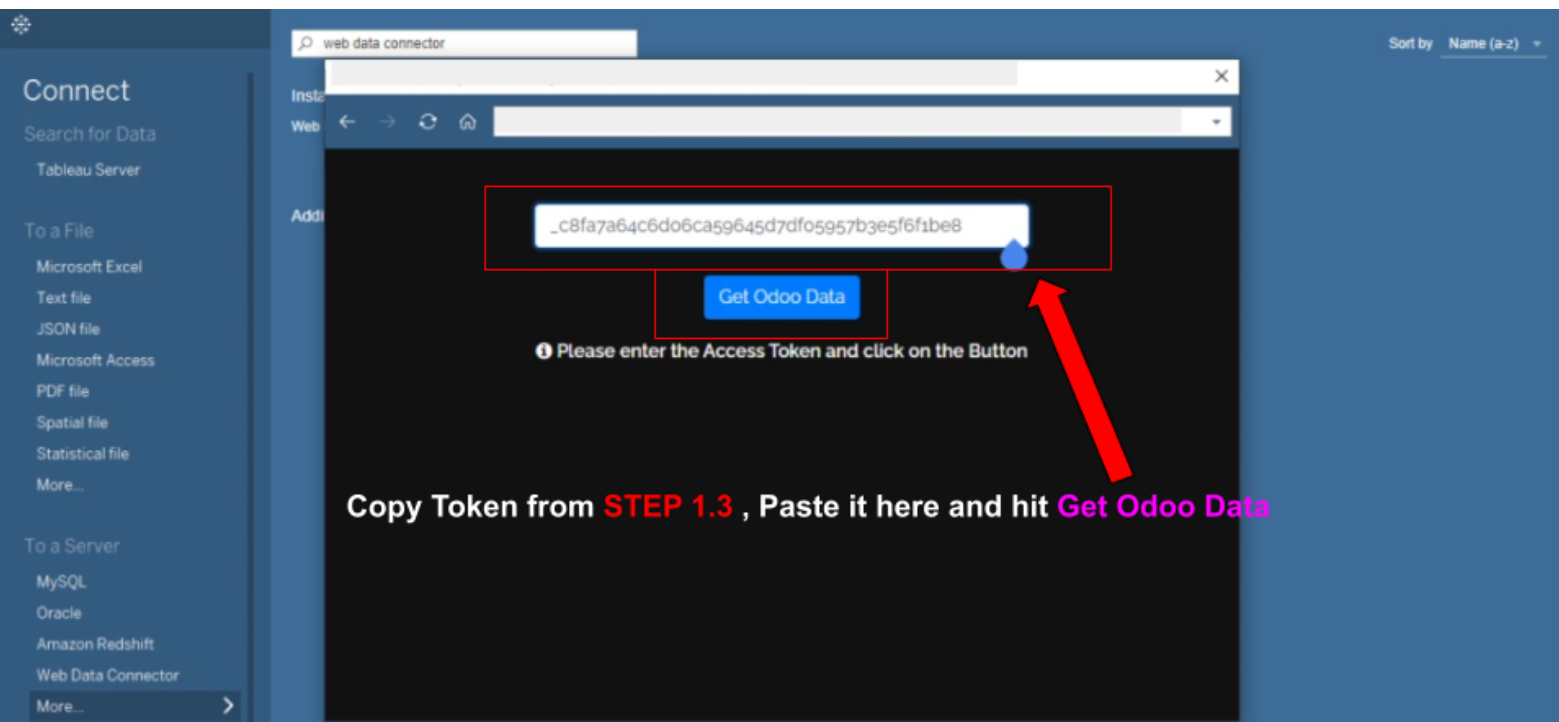
### 2.1: Navigate to Web Data Connector



## 2.2 : Connect to Connector URL

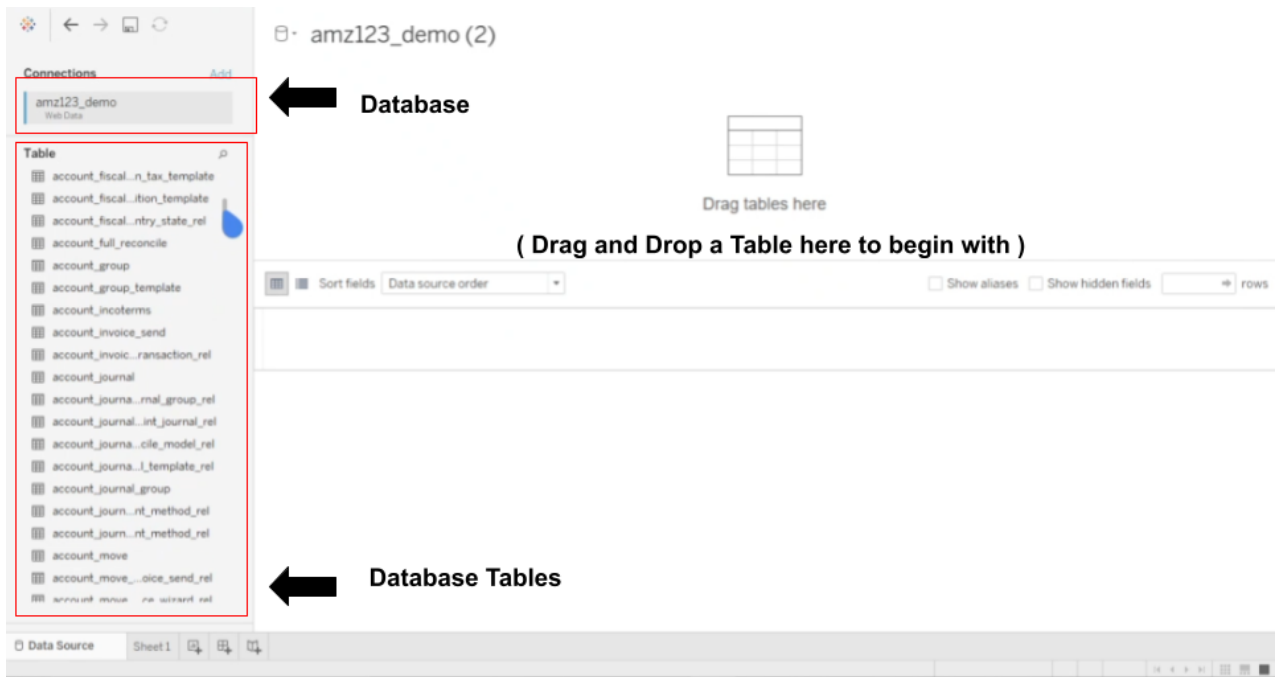


## 2.3 : Enter token to link Data

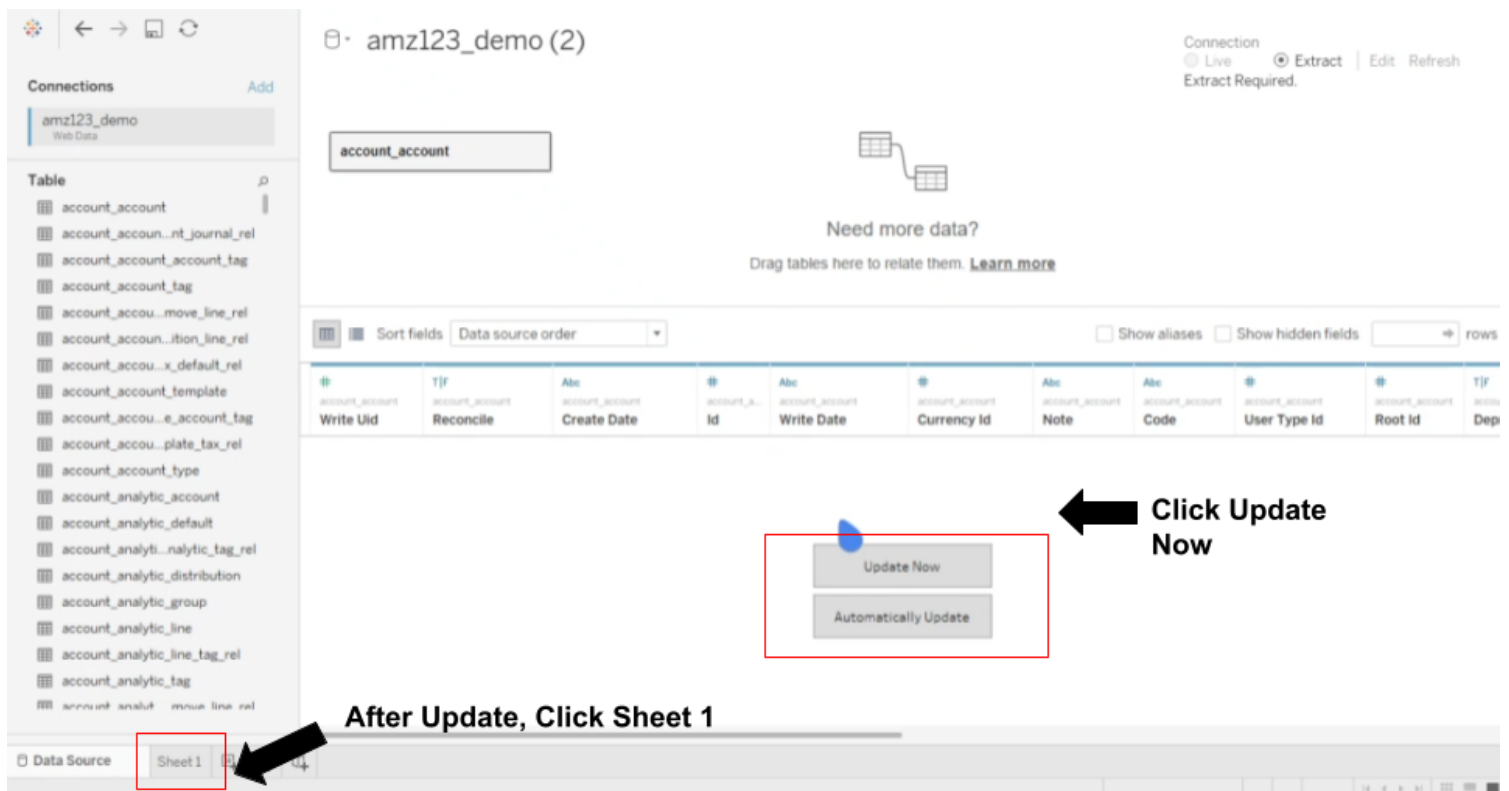


## Step 3 : Access Tables Data

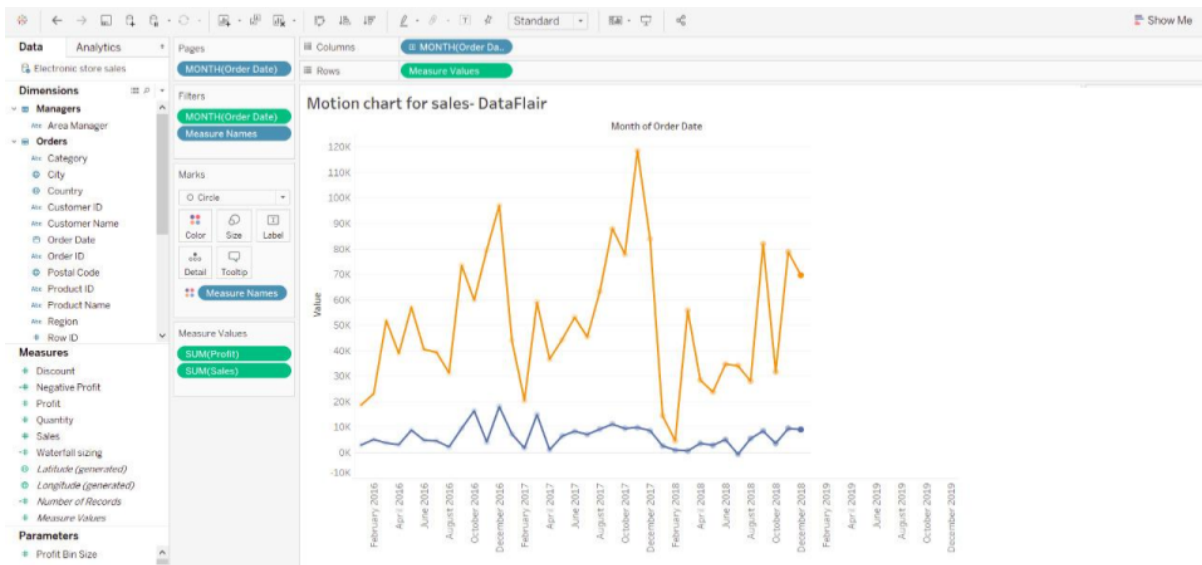
### 3.1 :      Navigate to Web Data Connector



### 3.2 :      Get Updated Table Data and Open Sheet

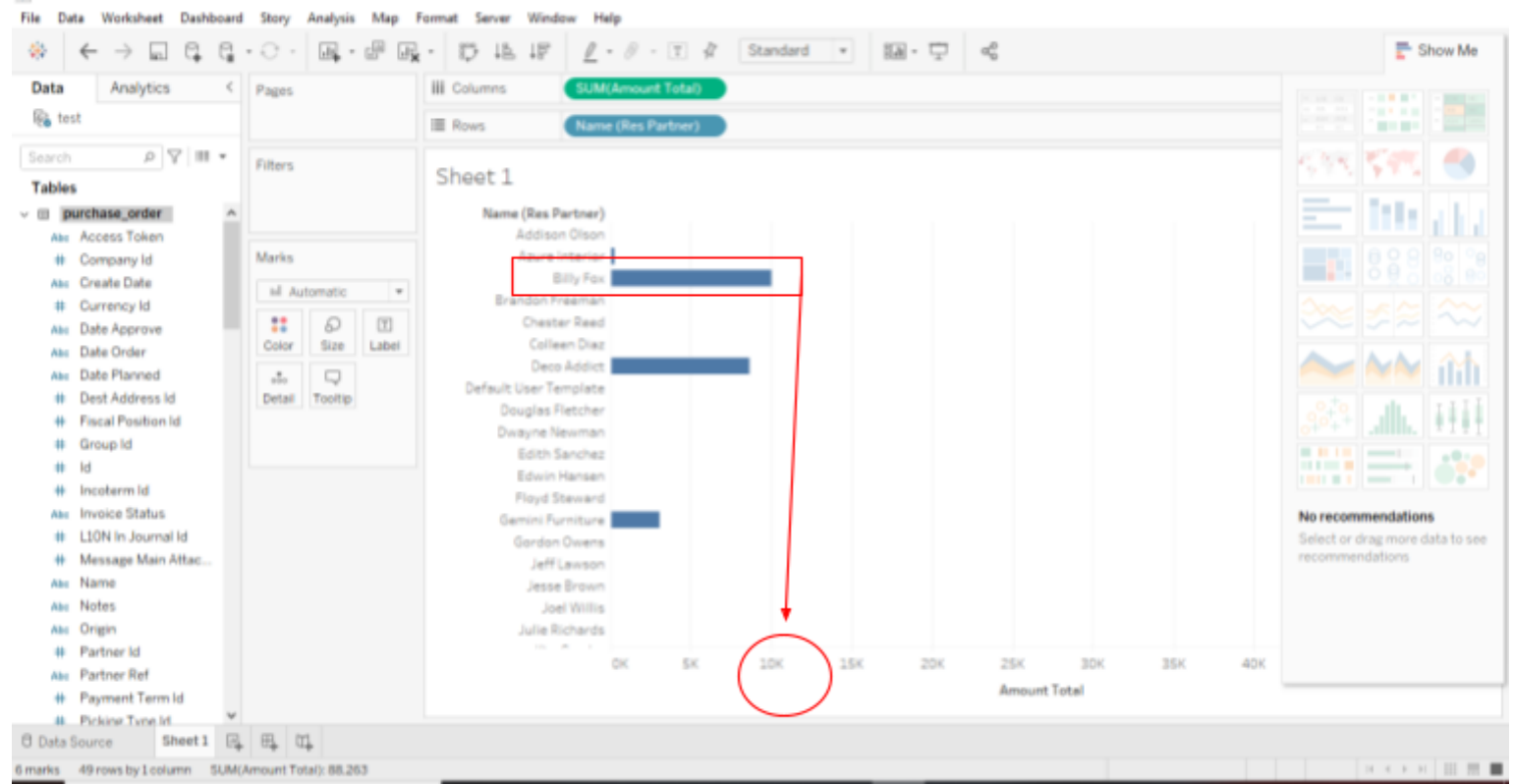


### 3.3 :      Odoo Data is Now Connected in Real-Time with Tableau



# Steps to Update Existing Sheet in Tableau

(Here we can see user "Billy Fox" has total of "10K")



(Same we can verify in our Odoo)

Requests for Quotation / P00008

1 / 8

Receive Products Send PO by Email Create Bill Cancel Lock RFQ RFQ Sent Purchase Order

Purchase Order  
**P00008**

Vendor Ready Mat, Billy Fox Confirmation Date 08/25/2021 03:55:53  
Vendor Reference Company My Company (San Francisco)

Products Other Information

Product	Description	Quantity	Received	Billed	Unit Price	Tax...	Subtotal
[DESK0004] Customizable Desk (CONF...	[DESK0004] Customizable Desk (CONFIG) (Aluminium, Black)	1.000	0.000	0.000	10,000.00		₹ 10,000.00



Save Discard

1 / 8

Receive Products Send PO by Email Create Bill Cancel Lock

RFQ RFQ Sent Purchase Order

1 Receipt

## Purchase Order

**P00008**

Vendor Ready Mat, Billy Fox

Confirmation Date 08/25/2021 03:55:53

Vendor Reference

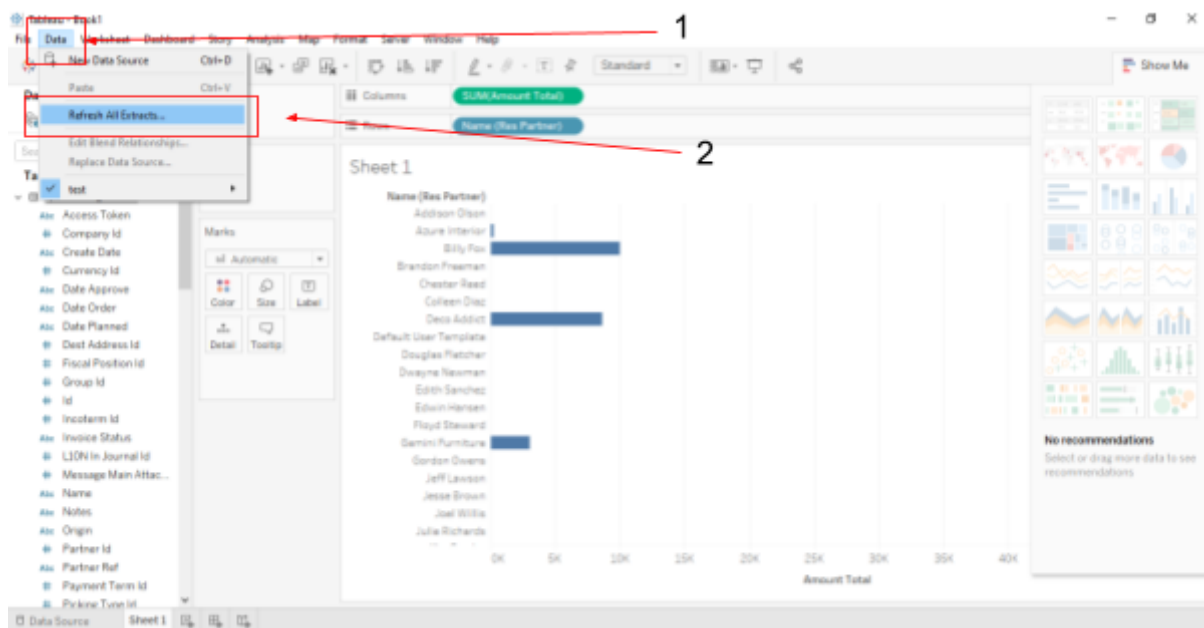
Company My Company (San Francisco)

Products Other Information

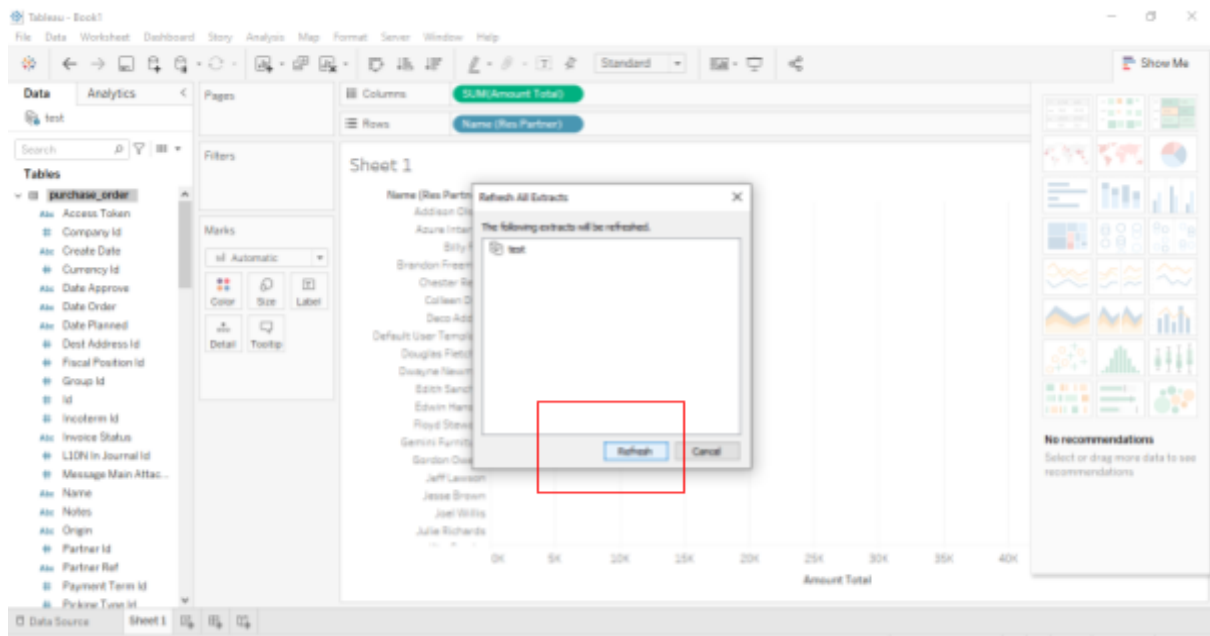
Product	Description	Quantity	Received	Billed	Unit Price	Tax...	Subtotal
[DESK0004] Customizable Desk (CONFIG)	[DESK0004] Customizable Desk (CONFIG) (Aluminum, Black)	1.000	0.000	0.000	80000		₹ 10,000.00

Add a product Add a section Add a note

We update that record to “80,000” unit

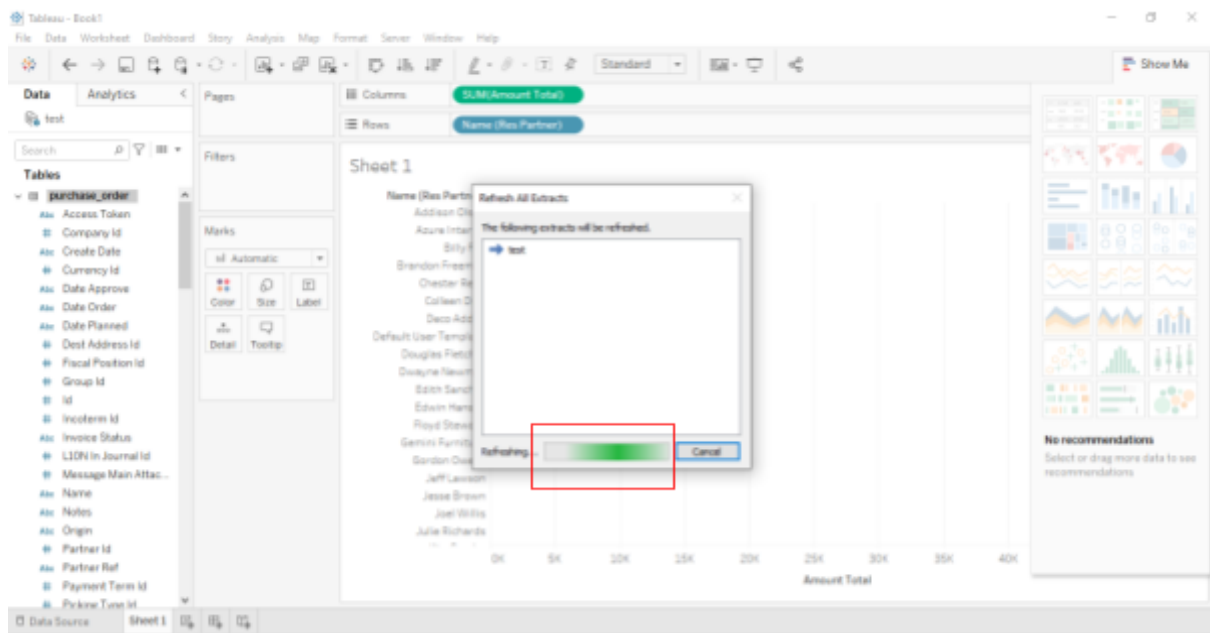


Head to Tableau and click “Refresh All Extracts” in “Data” submenu



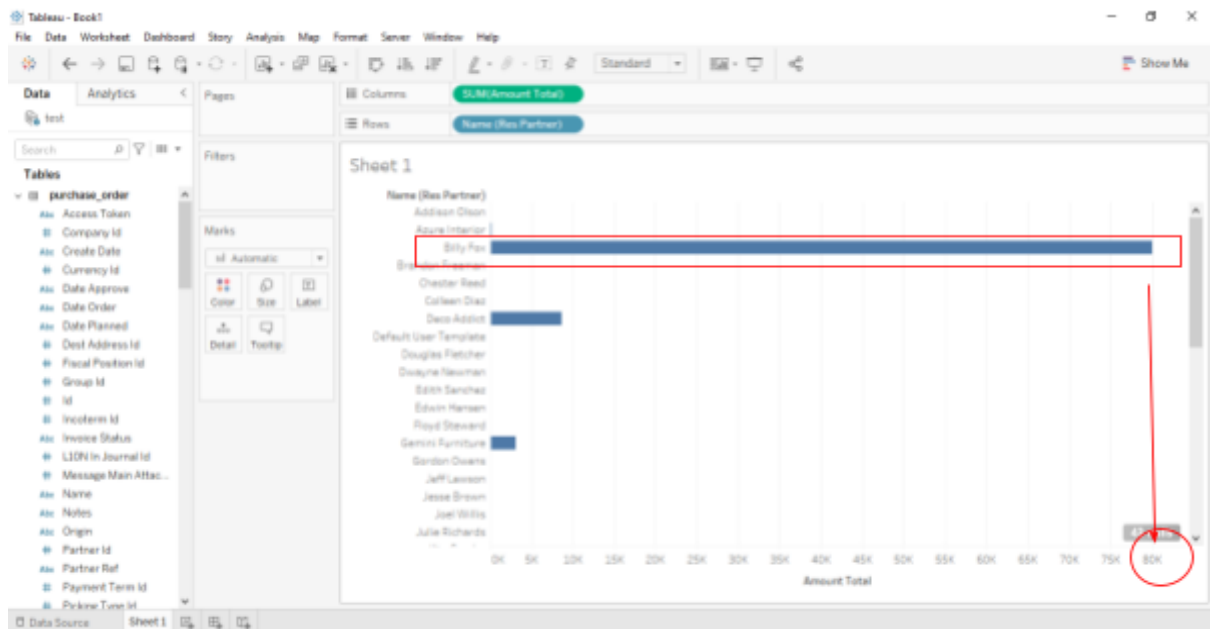
Click on “Refresh” button in “Refresh All Extracts” Dialogue Window

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We can see Refreshing being done  
(Time to refresh depends on data to be fetched)

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(Once Refresh is done, we can see changes in our Tableau Data)