www.techneith.com

TABLEAU ODOO CONNECTOR

Simple and Fast

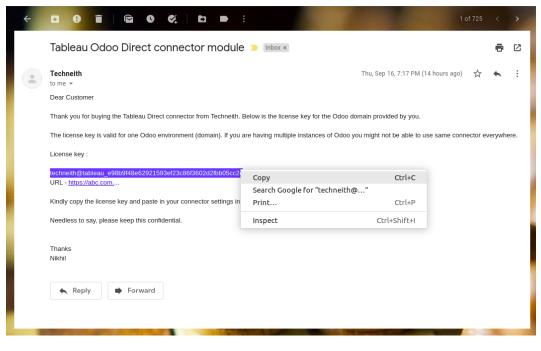
Real-Time Data

Secure

Steps to Connect

Step1 : Module Setup

1.1: Get your License key from mail received from TECHNEITH on your email. Copy your License key.



1.2 : Install Tableau-Odoo Connector Module



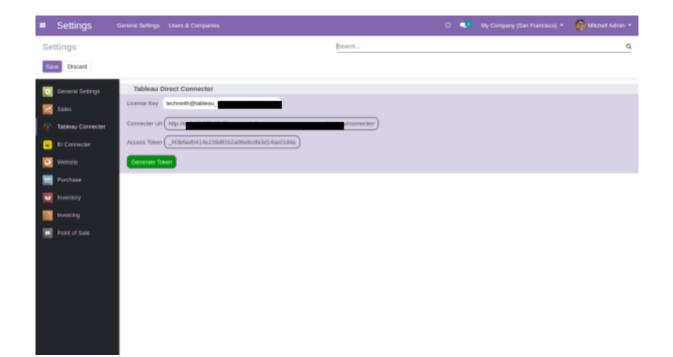
1.3 : Navigate to Tableau Connector in Settings

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1.4 : Paste license key in License Key field. (license key copied in step 1.1)

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1.5 : Click **Save** and **Generate Tocken** to generate your credentials

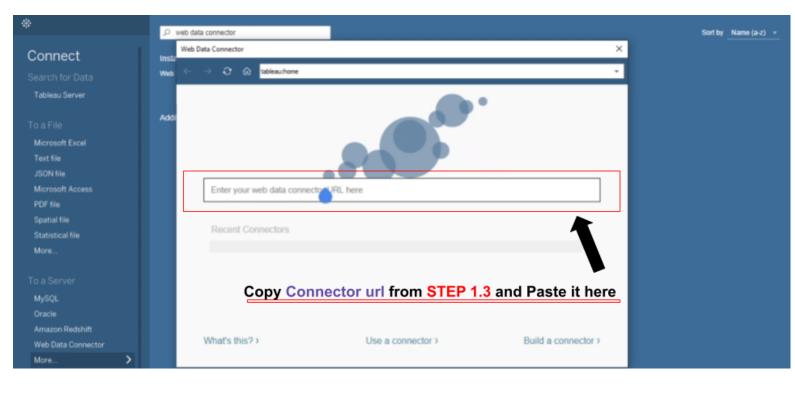


Step 2 : Open Tableau Client

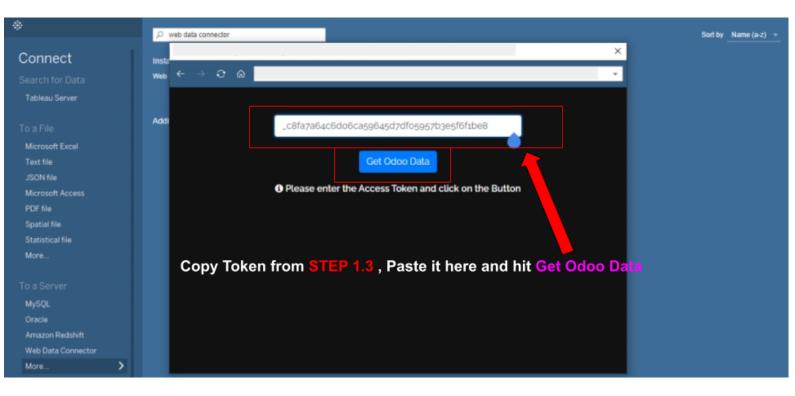
2.1: Navigate to Web Data Connector



2.2: Connect to Connector URL



2.3 : Enter token to link Data



Step 3 : Access Tables Data

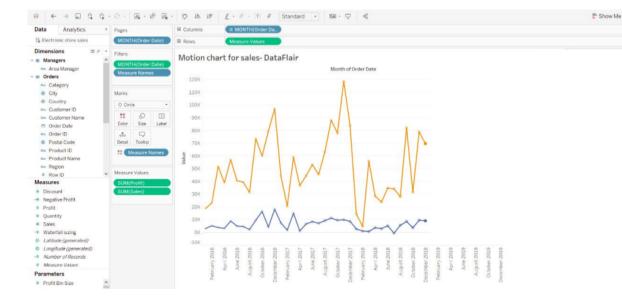
3.1: Navigate to Web Data Connector

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3.2 : Get Updated Table Data and Open Sheet

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3.3 : Odoo Data is Now Connected in Real-Time with Tableau



<u>Steps to Update Existing</u> <u>Sheet in Tableau</u>

(Here we can see user "Billy Fox" has total of "10K")

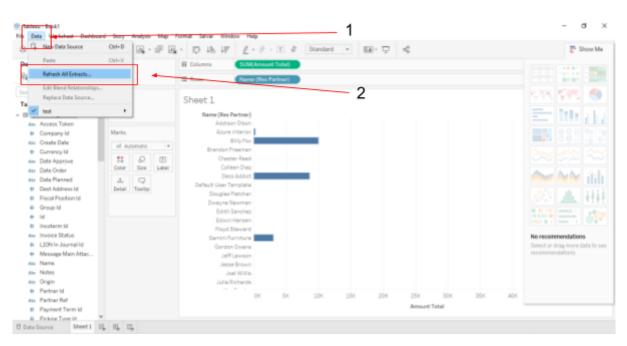
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(Same we can verify in our Odoo)

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We update that record to "80,000" unit



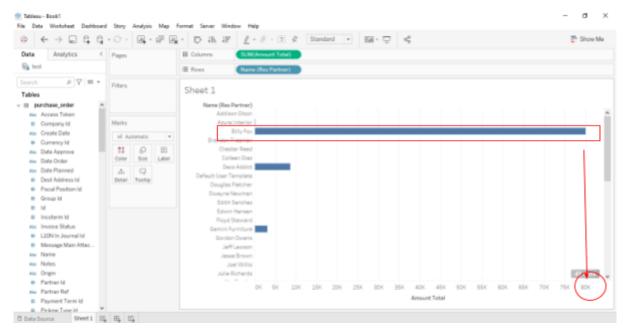
Head to Tableau and click "Refresh All Extracts" in "Data" submenu

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Click on "Refresh" button in "Refresh All Extracts" Dialogue Window

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We can see Refreshing being done (Time to refresh depends on data to be fetched)



(Once Refresh is done, we can see changes in out Tableau Data)